

LEADERSHIP CONSORTIUM FOR A VALUE & SCIENCE-DRIVEN HEALTH SYSTEM
CLINICAL EFFECTIVENESS RESEARCH INNOVATION COLLABORATIVE

Lecture Room, National Academy of Sciences Building, 2101 Constitution Avenue NW, Washington, DC
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Case Study Discussion: Learning Activities in Health Systems

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NATIONAL ACADEMY OF MEDICINE **Advising the nation/Improving health**

Disclosures

I receive a monthly retainer from Health Catalyst as a part-time (3 days / month) Senior Advisor. I also own Health Catalyst stock.

Beyond that neither I, Brent C. James, nor any family members, have any relevant financial relationships to disclose.

Outline

1. **A policy** – with proper ethical oversight to embedded research
2. **A way of thinking about research**
that fits into care delivery operations
3. **Examples of results**

Ethical Oversight Policy for Learning Projects

- **AHRQ Hasting Ethics Center grant: The Ethics of Quality Improvement**
 - published papers, a book, demonstration projects (MD Anderson Cancer Center, Intermountain Healthcare)
- **Presented resulting “test” policy to SACHRP**
 - (Secretary’s Advisory Committee on Human Research Protections – oversees OHRP) **on 27 March 2008**
- **Distinguishes traditional clinical research from quality improvement**
 - QI deploys evidence-based best treatment; doesn’t compare treatments
 - allows clinicians to vary based on patient need (doesn’t interrupt the ethical clinician-patient link)
- **Uses a Privacy Board** (special type of an IRB established in HIPAA; structurally and functionally identical to an IRB)
 - to oversee QI projects** (off-loads regular IRBs)
 - almost always uses expedited review (with consent agenda back to the IRB/Privacy Board)
- **Relies primarily on “detect controls” rather than “prevent controls”**

4 “types” of clinical learning

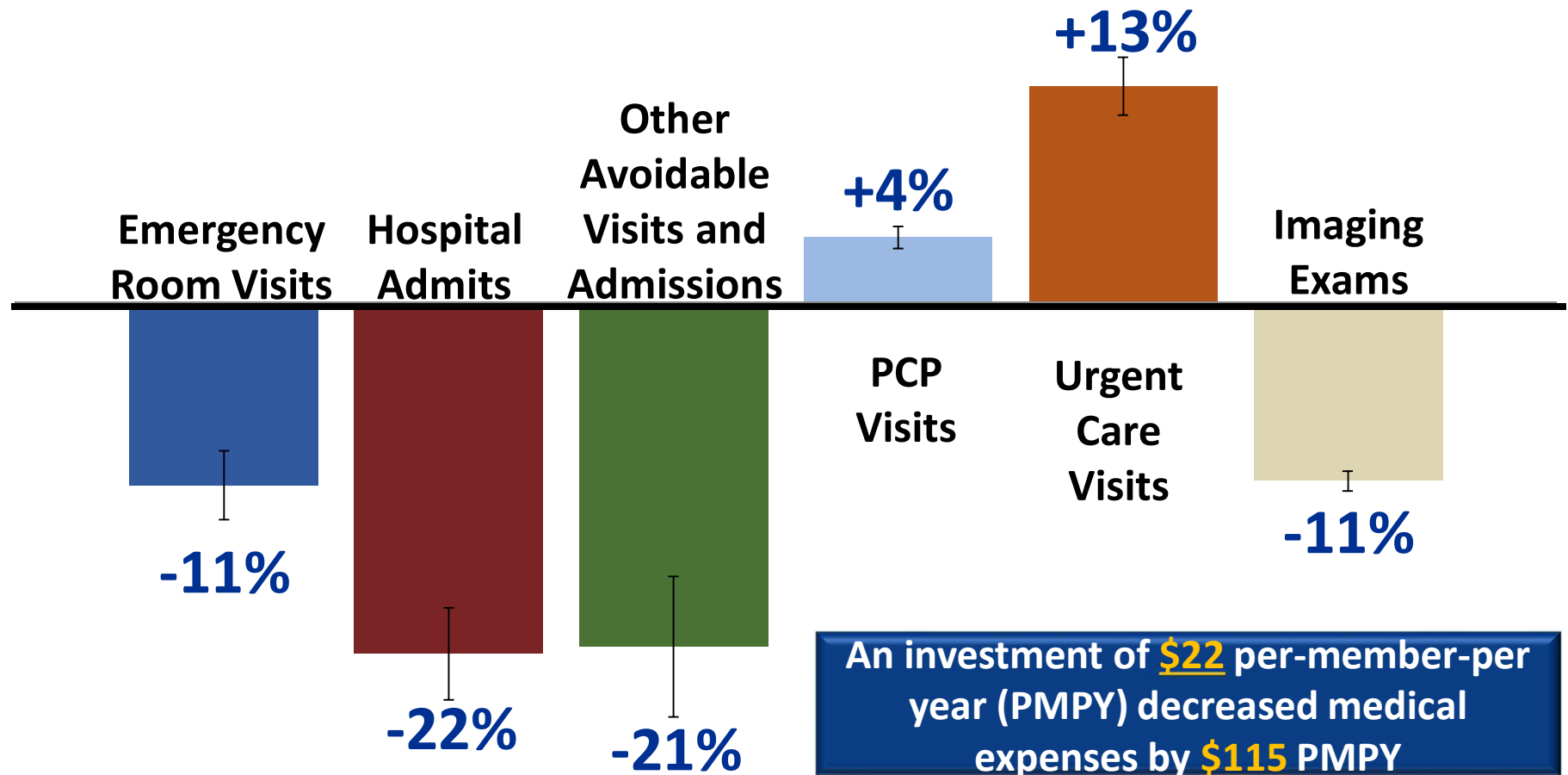
1. **Rapid impact on care delivery performance** as measured in patient outcomes
 - the “best medical result at the lowest necessary cost”
 - **internally funded with “patient-care”** (operational) **dollars**
 - external grant funding, publication = “icing on the cake”
2. **Investigator-initiated research**
 - traditional academic model
 - funded through grants
3. **Collaborations with external investigators**
 - e.g., multi-center trials; investigators at local universities
 - requires an internal “champion”
4. **Industry-based groups** (e.g., big pharma; device manufacturers)

2015 “Type 1” learning production

- 399 articles published in peer-reviewed journals
- ~\$688 million in reduced operating costs (13% of total cost of operations)
- Heavy use of quasi-experimental designs
 - cluster randomized and step-wedge designs are common
- Aim: “Evidence-based administration”

Team-Based Care

(3rd generation accountable medical home)



Reiss-Brennan B, Brunisholz KD, Dredge C, Briot P, Grazier K, Wilcox A, Savitz L, and James B. Association of integrated team-based care with health care quality, utilization, and cost. *JAMA* 2016; 316(8):826-34 (Aug 23/30).